



**KfW**

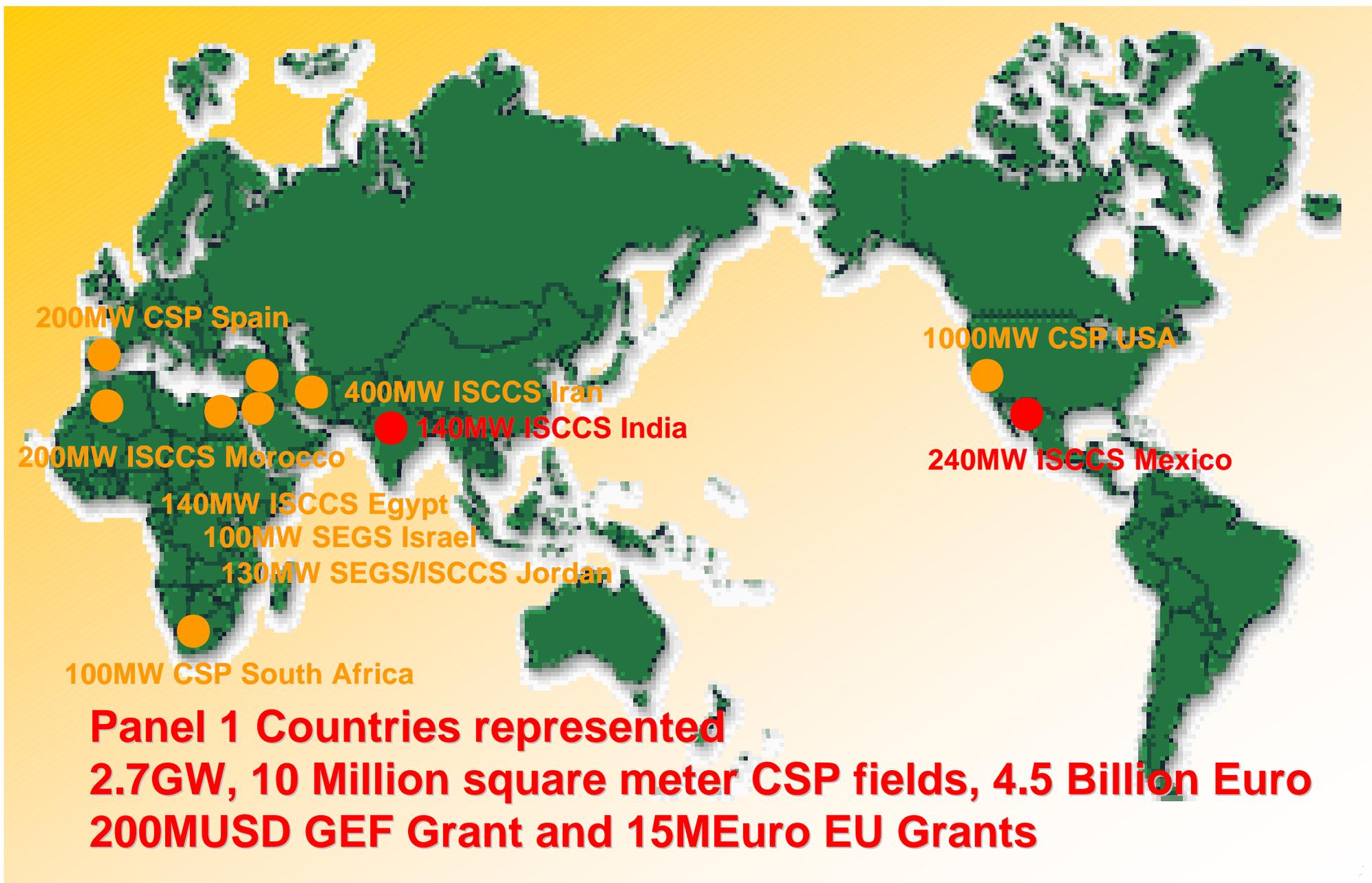


International Executive Conference on  
**Expanding the Market for Concentrating Solar Power (CSP) -  
Moving Opportunities into Projects**

19 - 20 June 2002  
Berlin, Germany

**Panel Sessions**

**Highlights of Panel 1**





## Current Situation, Issues, Barriers and Planned Solutions

	Main Barrier	Main Asset
Egypt	GEF unclear, RfP Delayed	CSP is in National Energy Program
Iran	Need 50MUSD GEF Grant	67MW CSP for 50MUSD
Jordan	Developer must cover incr. cost	RfP out, open for IPP
Morocco	Liberalization going on, No PPA	49MUSD GEF grant
Spain	Waiting for RD2818	15 MEuro EU Grants
India	Further cost reduction	RfP out, EPC Financing there
Israel	Further cost reduction	Needs summer peakers
Mexico	Solar Field Optional	49MUSD GEF grant
South Africa	Further cost reduction	Best radiation in world
United States	Low bulk power cost	354MW operating

**380MW ISCCS and 240MW Solar Only in pipeline: India, Mexico, Spain and Israel further GEF grant committed for 200-300MW ISCCS CSP in Morocco excellent conditions&dedication for further CSP plants in Iran, Jordan, South Africa CSP best suited for covering summer peaks like California**